日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shen You Holdings Limited (incorporated in the Cayman Islands with limited liability)
Date Submitted	2 December 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08377</u> Descrip	otion :	Shen You	Hldgs
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	5,000,000,000	0.01	50,000,000.00
	ption : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	N/A	_Description	:	N/A	<u>.</u>
		р	No. of reference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ig month			
Increase/(decreas	se)			-	
Balance at close of	of the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close	of the mon	th _			

Total authorised share capital at the end of the month (HK) :

50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Oranieu	LXercised	Cancelled	Lapseu		
Scheme						
adopted on						
24/11/2017						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	N/A	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	uring the mo	nth from exerc	•	,		
of options (State cu				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	NI/A	NI/A	NI/A	NI/A	NI/A	N1/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
4.						
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		, Total B		ary shares) ce shares)	N/A N/A	-
			•	ther class)		_
			·	· · · · · · · · · · · · · · · · · · ·		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
<u>Class and description</u>	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
· · · · · /	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	-	
	7	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	4	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-
		-

Otl	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

5. Scrip dividend At price : State currency Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Class of shares result (d/mm/yyy) N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyy) (/ /) tate : (dd/mm/yyy)			Class of shares				
S. Schp dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares repurchase of shares N/A Class of shares Class of shares repurchased (Note 1) Cancellation date : (//) Class of shares Class of shares repurchased (Note 1) Class of shares Class of shares Class of shares N/A Redemption date : (//) (dd/mm/yyyy) N/A 8. Consideration issue At price : State Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: EGM approval date: (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date:	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) 6. Consideration issue EGM approval date: (/ /)						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares							
Image: Consequence of the second construction of shares N/A 7. Redemption of shares Class of shares	6.		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u> </u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares				(/ /)	N1/A	N1/A
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
<u></u>			EGM approval date:	(/ /)		
						<u>N/A</u>	<u>N/A</u>

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:		
(Note 2	2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;	
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
(iv)	all the securities of each class are in all respects identical (Note 3);	

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	Companies.

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.