

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Shen You Holdings Limited

Stock code (ordinary shares): 8377

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 January 2022

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 15 December 2017

Name of Sponsor(s): Huabang Corporate Finance Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Wong Kwok Wai, Albert (黃國偉)
Chan Yiu Tung, Enoch (陳耀東)
Leung King Yue, Alex (梁景裕)
Ma Pok Man Josiah (馬博文)
Shane McGrath

Independent Non-executive Directors
Sung Alfred Lee Ming (宋理明)
Chan Tsun Choi, Arnold (陳進財)
Chow Chin Hang, Joel (周展恒)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.05 each in the share capital of the Company	Approximate percentage of shareholding in the Company
Three Gates Investment Limited (Note)	120,000,000	29.33%
Mr. Wong Kwok Wai, Albert (Note)	120,000,000	29.33%

Note:

Three Gates Investment Limited is beneficially and wholly-owned by Mr. Wong Kwok Wai, Albert. By virtue of the SFO, Mr. Wong Kwok Wai, Albert is deemed to be interested in all the shares of the Company held by Three Gates Investment Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Windward 3,
Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

10/F., Aubin House, 171-172 Gloucester Road, Wan Chai, Hong Kong

Web-site address (if applicable):

www.shenyouholdings.com

Share registrar:

Principal share registrar and transfer office:

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Asian Alliance (HK) CPA Limited

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Based in Hong Kong and the People's Republic of China, the Company and its subsidiaries (the "Group") principally engage in the manufacture and selling of sewing threads and broad categories of garment accessories, the provision of interior design, fitting out and decoration services, and horse breeding business.

C. Ordinary shares

Number of ordinary shares in issue: 409,141,860

Par value of ordinary shares in issue: HK\$0.05

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

As at the date hereof, 7,591,418 share options granted by the Company under the share option scheme adopted on 24 November 2017 remain outstanding, entitling the respective holders thereof to subscribe for:
(i) up to 3,500,000 shares at an exercise price of HK\$0.570 per share during the validity period from 13 May 2021 to 12 May 2024 (both dates inclusive); and
(ii) up to 4,091,418 shares at an exercise price of HK\$0.492 per share during the validity period from 3 January 2022 to 2 January 2025 (both dates inclusive).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Kwok Wai, Albert (黃國偉)
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.